



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, with the lighter weights of hens in the best position due to limited availability. No trading was reported. Demand was muted as most buyers seem to be off the market to review levels on hand. Offerings were light. Bulk parts and meats trading was slow. Demand was mixed.

### EXPORT MARKET HIGHLIGHTS

No trading reported. Demand was light to moderate. Offerings are generally short of needs. The market trend was steady.



### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	90-109
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	79-99
TURKEYS Y TOMS 26 LBS & OVER	94-105

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	74-78
FROZEN TURKEYS Y TOMS 28# & UP	81-85
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	69-71
FROZEN TURKEYS Y TOMS 14-24#	68-73
FROZEN TURKEYS Y TOMS 24-28#	74-78

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### **CURRENT SHIPMENTS 2/**

	<b>OFFERS</b>	<b>SALES</b>	<b>WTD AVG</b>	<b>VOLUME (000)</b>
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	66-70	-	-	-
CENTRAL REGION 4/	65-67	-	-	-
WESTERN REGION 5/	66-68	-	-	-

#### **FORWARD SHIPMENTS 6/**

<b>WTD AVG</b>	<b>VOLUME (000)</b>	<b>DEL. PER</b>
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#### **OPEN COMMITMENTS 7/**

<b>VOLUME (000)</b>	<b>DEL. PER</b>
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#### **16-24 LB TOMS**

EASTERN REGION	63-65	-	-	-
CENTRAL REGION	63-64	-	-	-
WESTERN REGION	63-65	-	-	-

-	-	-	-	-
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

## USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Los Angeles, CA	Voice	(213)534-1330	Jim Derby
	Recorded	(404)562-5856			Fax	(213)534-1333	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown		Recorded	(213)534-1335	
	Fax	(601)965-4661	(Southern States Area Supervisor)				

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 OCTOBER 2003.

Trading was slow to start the week. The trade sentiment was steady to firm, mostly steady. Demand light to moderate, buyers remain centered on the upcoming holiday. Offerings of tom bulk parts ranged from tight to barely adequate. The market tone on hen bulk parts was also steady to firm with product having a limited availability. Parts demand was light to moderate, with supplies often falling short of needs.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	92.50	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	42.86	93
DRUMSTICKS, TOM--FRESH	43.00		43.00	10
DRUMSTICKS, HEN	42.00		42.00	20
WINGS, FULL-CUT, TOM		F	33.00	20
WINGS, FULL-CUT, HEN		T	32.00	12
WINGS, V-TYPE, TOM	41.00-43.00		42.00	40
WINGS, V-TYPE, HEN	69.00		69.00	20
NECKS, TOM		F	19.63	107
NECKS, HEN		T	19.00	14
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	166.00		166.00	80
THIGH MEAT				
THIGH MEAT--FRESH		F	92.33	120
BREAST TRIM MEAT		F	89.49	71
SCAPULA MEAT		F	85.00	16
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	119.00	124
WING MEAT WITH SKIN		F	70.82	180
MECHANICALLY SEPARATED 4/		F	29.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	27.53	418
EXPORT TRADING				
DRUMSTICKS, TOMS		F	40.77	592
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	23.67	120
MECHANICALLY SEPARATED 4/		F	27.00	160
THIGH MEAT - FROZEN		F	92.00	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.